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## Company In Depth Fundamentals - Profile

Ticker: **EBAY US EQUITY**

**eBay Inc (NASDAQ GS: EBAY, Currency: USD)**

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Website: www.ebayinc.com  
 Number of Employees: 10,800  
 Ticker: EBAY US

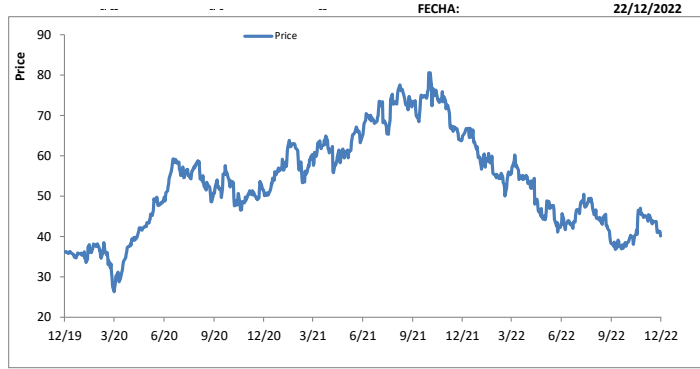
2065 Hamilton Avenue San Jose, CA 95125 United States  
 Phone : 1-408-376-7400  
 Fax : 1-408-376-7404

40.12 -1.16 (-2.81%)

eBay Inc. es una empresa de comercio electrónico mundial. Sus plataformas están diseñadas para permitir a los vendedores de todo el mundo organizar y ofrecer su inventario para vender sus productos, y a los compradores encontrar productos y comprarlos. Opera en todo el mundo.

### Stock Quote & Chart (Currency: USD)

Last (delayed quote)	40.12	Market Cap (MM)	21,771.5
Open	40.63	Shares Out. (MM)	542.7
Previous Close	41.28	Float %	99.8%
Change	0.31	Shares sold short (MM)	19,198,423.0
Change %	0.76	Dividend Yield %	2.2
Day High/Day Low	40.7 / 39.5	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	67.6 / 35.9	P / Diluted EPS Before XO	
Volume (MM)	3.93	Beta	1.28
Avg. Vol - 3 mo (MM)	6.03		



### Financial Information (Currency: USD, in mm)

Revenue - LTM	9,898.0	Cash & ST Invest.	8,517
EBIT - LTM	2,473.0	Total Assets	26,626.0
EBITDA - LTM	2,930.0	Total Debt	9,432.0
Net Income - LTM	28.0	Total Liabilities	16,848.0
Total Enterprise Value	25,337	Total Equity	9,778.0
TEV/ Total Revenue	2.4 x	Cash from Operations - LTM	1,863.0
TEV/ EBITDA	8.1 x	Cash From Investing - LTM	6,540.0
		Cash from Financing -LTM	-7,918.0

### Company Notes

2015 Q4	2013 Q3
2014 Q4 restated segmentation GEO data is not available. The original segmentation data has been cooled to the restated period	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$75.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income includes. (in millions): a ore-tax gain of \$160.000 from Realized Investments a ore-tax loss of \$215.000 from Restructuring Charges an after-tax loss of \$599.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$5.000 from Sale of Investments
2015 Q1	2013 Q1
GAAP Net Income includes, (in millions, pre-tax): a loss of \$206.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$4.000 from Restructuring
2014 Q1	2012 A1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$3,039.000 from Other One Time Items	GAAP Net Income includes, (in millions, pre-tax): a gain of \$118.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 A1	2012 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$6.000 from Restructuring A gain of \$80.000 from Sale of Investment	GAAP Net Income includes, (in millions, pre-tax): a gain of \$1.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 Q4	2012 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$2.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.000 from Sale of Business
	2012 Q2
	GAAP Net Income includes, (in millions, pre-tax):

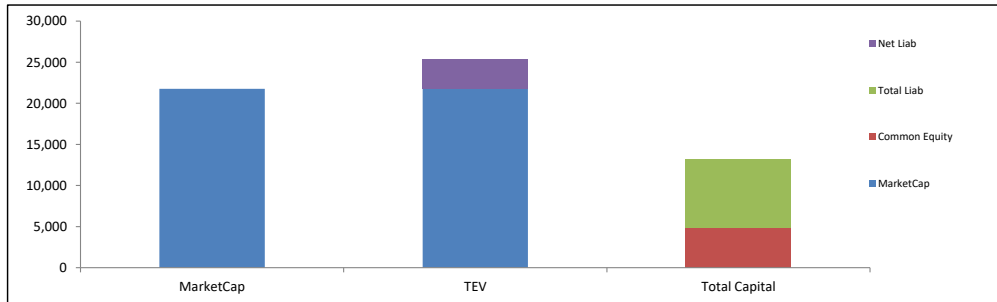
### Key Board Members

Name	Title	Organization
Robert Holmes Swan "Bob"	Operating Partner:Growth Fund Board Member Board Member Board Member Board Member	Andressen Horowitz Nike Inc Goto Gojek Tokopedia Tbk Pt Ebay Inc Flexport Inc
Bonnie S Hammer	Chairman:Nbcuniversal Content St Board Member Board Member Board Member	Nbc Universal Media Llc Iac/Interactivecorp Ebay Inc A&E Television Networks
Paul S Pressler	Board Member Chairman Board Member Board Member Board Member	Sundance Channel Ebay Inc Mod Super Fast Pizza Holdings Wilsonart International Inc Big Brothers Big Sisters
Diana Farrell	Pres & Ceo:Jpmorgan Chase Institi Board Member Trustee	Jpmorgan Chase & Co Ebay Inc Urban Inst
Anthony J Bates "Tony"	Trustee Chief Executive Officer Board Member Board Member Board Member	Wesleyan University Genesys Telecomm Labs Inc Carbon Black Inc Vmware Inc Ebay Inc
Matthew J Murphy "Matt"	President/Ceo Chair Board Member Board Member	Marvell Technology Inc Global Semiconductor Alliance Ebay Inc
Perry Marques Traquina	Board Member Board Member Board Member Board Member	Semiconductor Industry Associa Allstate Corp Allstate Insurance Co Morgan Stanley

Ticker: EBAY US EQUITY		<b>eBay Inc</b>										
Period Type: <b>Annuals</b>		Sector: Productos de consumo no básico			Industry: Comercio al por menor de Inter			Sub-Industry: Comercio al por menor de Inter				
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

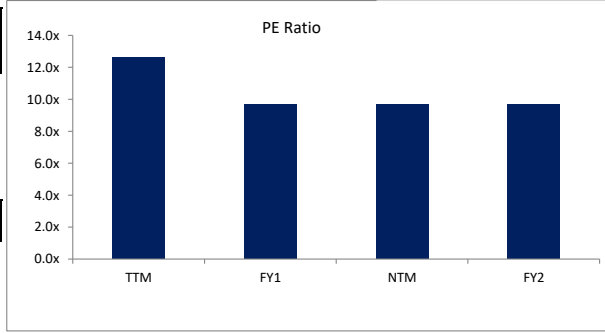
Key Financials	Actuals											LTM		Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024				
For the Fiscal Period Ending	USD											USD	USD	USD	USD
<b>Total Revenue</b>	8,592.0	9,298.0	9,927.0	10,746.0	7,429.0	8,894.0	10,420.0	2,380.0	10,420.0	2,456.9	2,456.9				
<i>Growth Over Prior Year</i>	(2.3%)	8.2%	6.8%	8.3%	(30.9%)	19.7%	17.2%	(3.8%)	(6.0%)	(6.0%)	(6.0%)				
<b>Gross Profit</b>	6,821.0	7,294.0	7,706.0	8,364.0	5,844.0	7,097.0	7,770.0	7,205.0	--	--	--				
<i>Margin %</i>	79.4%	78.4%	77.6%	77.8%	78.7%	79.8%	74.6%	302.7%	--	--	--				
<b>EBITDA</b>	2,884.0	3,007.0	2,940.0	2,918.0	2,538.0	3,379.0	3,603.0	2,930.0	844.8	844.8	844.8				
<i>Margin %</i>	33.6%	32.3%	29.6%	27.2%	34.2%	38.0%	34.6%	123.1%	8.1%	34.4%	34.4%				
<b>EBIT</b>	2,197.0	2,325.0	2,264.0	2,222.0	1,770.0	2,636.0	2,923.0	2,473.0	717.4	717.4	717.4				
<i>Margin %</i>	25.6%	25.0%	22.8%	20.7%	23.8%	29.6%	28.1%	103.9%	6.9%	29.2%	29.2%				
<b>Earnings from Cont. Ops.</b>	1,947.0	7,285.0	(1,013.0)	2,528.0	1,433.0	2,487.0	252.0	(2,838.0)	--	--	--				
<i>Margin %</i>	22.7%	78.4%	(10.2%)	23.5%	19.3%	28.0%	2.4%	(119.2%)	--	--	--				
<b>Net Income</b>	1,725.0	7,266.0	(1,017.0)	2,530.0	1,786.0	5,667.0	13,608.0	28.0	571.0	571.0	571.0				
<i>Margin %</i>	20.1%	78.1%	(10.2%)	23.5%	24.0%	63.7%	130.6%	1.2%	5.5%	23.2%	23.2%				
<b>Diluted EPS Excl. Extra Items</b>	1.6	6.4	(1.0)	2.6	1.7	3.5	0.4	(4.8)	1.1	1.1	1.1				
<i>Growth Over Prior Year</i>	--	298.1%	--	--	(34.1%)	106.0%	(89.0%)	(273.5%)	0.5%	0.5%	0.5%				

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	40.12
Shares Out.	542.66
<b>Market Capitalization (USD)</b>	<b>21,771.48</b>
- Cash & Short Term Investments	4,736.00
+ Total Debt	8,302.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
<b>= Total Enterprise Value (USD)</b>	<b>25,337.48</b>
Book Value of Common Equity	4,853.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	8,302.00
<b>= Total Capital</b>	<b>13,155.00</b>



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	3.9x	2.4x	11.3x	11.3x	11.3x
TEV/EBITDA	11.2x	8.1x	8.5x	8.5x	8.5x
TEV/EBIT	13.8x	9.5x	10.0x	10.0x	10.0x
P/Diluted EPS Before Extra	175.0x	--			
P/BV	4.0x	4.1x	4.4x	4.4x	4.4x
Price/Tang BV	7.1x	25.2x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	12.6x	9.7x	9.7x	9.7x
TEV / EBITDA	8.1x	8.5x	8.5x	8.5x
Price / CF	12.3x	9.5x	9.5x	9.5x
Price / Book	4.5x	4.4x	4.4x	4.4x
Dividend Yield	2.2x	2.3x	2.3x	2.3x



Ticker:	EBAY US EQUITY
Period Type	Annuals

EBAY US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Income Statement</b>											
<b>Income Sheet as of:</b>											
<b>Currency</b>	31/12/2011 USD	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD
Revenue	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>11,652.00</b>	<b>14,072.00</b>	<b>16,047.00</b>	<b>8,790.00</b>	<b>8,592.00</b>	<b>9,298.00</b>	<b>9,927.00</b>	<b>10,746.00</b>	<b>7,429.00</b>	<b>8,894.00</b>	<b>10,420.00</b>
Cost Of Goods Sold	3,461.00	4,216.00	5,036.00	1,663.00	1,771.00	2,004.00	2,221.00	2,382.00	1,585.00	1,797.00	2,650.00
<b>Gross Profit</b>	<b>8,191.00</b>	<b>9,856.00</b>	<b>11,011.00</b>	<b>7,127.00</b>	<b>6,821.00</b>	<b>7,294.00</b>	<b>7,706.00</b>	<b>8,364.00</b>	<b>5,844.00</b>	<b>7,097.00</b>	<b>7,770.00</b>
Selling General & Admin Exp.	4,316.00	5,060.00	5,554.00	3,593.00	3,660.00	3,821.00	4,180.00	4,808.00	3,144.00	3,433.00	3,522.00
R & D Exp.	1,235.00	1,573.00	1,768.00	983.00	923.00	1,114.00	1,224.00	1,285.00	930.00	1,028.00	1,325.00
Depreciation & Amort.	267.00	335.00	318.00	75.00	41.00	34.00	38.00	49.00	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense., Total</b>	<b>5,818.00</b>	<b>6,968.00</b>	<b>7,640.00</b>	<b>4,651.00</b>	<b>4,624.00</b>	<b>4,969.00</b>	<b>5,442.00</b>	<b>6,142.00</b>	<b>4,074.00</b>	<b>4,461.00</b>	<b>4,847.00</b>
<b>Operating Income</b>	<b>2,373.00</b>	<b>2,888.00</b>	<b>3,371.00</b>	<b>2,476.00</b>	<b>2,197.00</b>	<b>2,325.00</b>	<b>2,264.00</b>	<b>2,222.00</b>	<b>1,770.00</b>	<b>2,636.00</b>	<b>2,923.00</b>
Interest Expense	25.00	63.00	100.00	109.00	144.00	225.00	292.00	326.00	311.00	304.00	269.00
Interest Income	111.00	134.00	111.00	125.00	97.00	125.00	177.00	176.00	112.00	38.00	19.00
<b>Net Interest Exp.</b>	<b>(86.00)</b>	<b>(71.00)</b>	<b>(11.00)</b>	<b>(16.00)</b>	<b>47.00</b>	<b>100.00</b>	<b>115.00</b>	<b>150.00</b>	<b>199.00</b>	<b>266.00</b>	<b>250.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	(52.00)	32.00	(90.00)
Other Non-Operating Inc. (Exp.)	(1,629.00)	(7.00)	(84.00)	(23.00)	(256.00)	(1,426.00)	41.00	(646.00)	(29.00)	(1,007.00)	2,365.00
<b>EBT Excl. Unusual Items</b>	<b>4,088.00</b>	<b>2,966.00</b>	<b>3,466.00</b>	<b>2,515.00</b>	<b>2,406.00</b>	<b>3,651.00</b>	<b>2,108.00</b>	<b>2,718.00</b>	<b>1,652.00</b>	<b>3,345.00</b>	<b>398.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	178.00	(118.00)	-	-	-	-	(167.00)	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(356.00)	236.00	-	-	-	-	334.00	-	-	-	-
<b>EBT Incl. Unusual Items</b>	<b>3,910.00</b>	<b>3,084.00</b>	<b>3,466.00</b>	<b>2,515.00</b>	<b>2,406.00</b>	<b>3,651.00</b>	<b>2,275.00</b>	<b>2,718.00</b>	<b>1,652.00</b>	<b>3,345.00</b>	<b>398.00</b>
Income Tax Expense	681.00	475.00	610.00	3,380.00	459.00	(3,634.00)	3,288.00	190.00	219.00	858.00	146.00
<b>Earnings from Cont. Ops.</b>	<b>3,229.00</b>	<b>2,609.00</b>	<b>2,856.00</b>	<b>(865.00)</b>	<b>1,947.00</b>	<b>7,285.00</b>	<b>(1,013.00)</b>	<b>2,528.00</b>	<b>1,433.00</b>	<b>2,487.00</b>	<b>252.00</b>
Extraord. Item & Account. Change	-	-	-	(911.00)	222.00	19.00	4.00	(2.00)	(353.00)	(3,180.00)	(13,356.00)
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>3,229.00</b>	<b>2,609.00</b>	<b>2,856.00</b>	<b>46.00</b>	<b>1,725.00</b>	<b>7,266.00</b>	<b>(1,017.00)</b>	<b>2,530.00</b>	<b>1,786.00</b>	<b>5,667.00</b>	<b>13,608.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>3,229.00</b>	<b>2,609.00</b>	<b>2,856.00</b>	<b>46.00</b>	<b>1,725.00</b>	<b>7,266.00</b>	<b>(1,017.00)</b>	<b>2,530.00</b>	<b>1,786.00</b>	<b>5,667.00</b>	<b>13,608.00</b>
Abnormal Losses (Gains)	(1,423.40)	(87.00)	(77.00)	7.00	(67.00)	(1,385.00)	(126.00)	(472.00)	207.00	(236.00)	2,659.00
Tax Effect on Abnormal Items	55.92	34.39	20.14	3,039.54	22.25	(4,028.40)	2,459.62	(372.88)	(30.33)	188.71	(336.53)
<b>NI to Common Excl. Extra Items</b>	<b>1,861.52</b>	<b>2,556.39</b>	<b>2,799.14</b>	<b>3,092.54</b>	<b>1,680.25</b>	<b>1,852.60</b>	<b>1,316.62</b>	<b>1,685.12</b>	<b>1,962.67</b>	<b>5,619.71</b>	<b>15,930.47</b>
<b>Per Share Items</b>											
Basic EPS	2.50	2.02	2.20	0.04	1.43	6.41	(0.95)	2.58	2.10	7.98	20.87
Basic EPS Excl. Extra Items	2.50	2.02	2.20	(0.69)	1.61	6.43	(0.95)	2.58	1.69	3.50	0.39
Weighted Avg. Basic Shares Out.	1,293.00	1,292.00	1,295.00	1,251.00	1,208.00	1,133.00	1,064.00	980.00	849.00	710.00	652.00
Diluted EPS	2.46	1.99	2.18	0.04	1.42	6.35	(0.95)	2.55	2.09	7.89	20.54
Diluted EPS Excl. Extra Items	2.46	1.99	2.18	(0.69)	1.60	6.37	(0.95)	2.55	1.68	3.46	0.38
Weighted Avg. Diluted Shares Out.	1,313.00	1,313.00	1,313.00	1,251.00	1,220.00	1,144.00	1,064.00	991.00	856.00	718.00	663.00
Normalized Basic EPS	1.92	1.95	2.14	1.76	1.57	1.64	1.40	1.59	2.20	3.32	4.01
Normalized Diluted EPS	1.42	1.95	2.14	1.74	1.56	1.64	1.24	1.70	1.89	3.39	3.88
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	33.18	18.27	186.29
<b>Supplemental Items</b>											
EBITA	2,710.00	3,321.00	3,795.00	2,599.00	2,270.00	2,402.00	2,328.00	2,292.00	1,973.00	2,824.00	3,110.00
EBIT	2,373.00	2,888.00	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00
As Reported Total Revenue*	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
Effective Tax Rate %	17.42	15.40	17.60	134.39	19.08	-	144.53	6.99	13.26	25.65	36.68
Normalized Net Income	1,861.52	2,556.39	2,799.14	2,181.54	1,902.25	1,871.60	1,320.62	1,683.12	1,609.67	2,439.71	2,574.47
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	458.00	488.00	609.00	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00
<b>Stock-Based Comp., Total</b>	<b>458.00</b>	<b>488.00</b>	<b>609.00</b>	<b>344.00</b>	<b>379.00</b>	<b>416.00</b>	<b>483.00</b>	<b>538.00</b>	<b>415.00</b>	<b>417.00</b>	<b>477.00</b>

Ticker:	EBAY US EQUITY
Period Type	Annuals

EBAY US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	4,691.10	6,817.00	4,494.00	4,105.00	1,832.00	1,816.00	2,120.00	2,202.00	901.00	1,101.00	1,379.00
Short Term Investments	1,238.30	2,591.00	4,531.00	3,730.00	4,299.00	5,333.00	3,743.00	2,713.00	1,850.00	2,392.00	5,944.00
<b>Total Cash &amp; ST Investments</b>	<b>5,929.40</b>	<b>9,408.00</b>	<b>9,025.00</b>	<b>7,835.00</b>	<b>6,131.00</b>	<b>7,149.00</b>	<b>5,863.00</b>	<b>4,915.00</b>	<b>2,751.00</b>	<b>3,493.00</b>	<b>7,323.00</b>
Accounts & Notes Receivable	681.59	2,982.00	899.00	600.00	619.00	592.00	696.00	712.00	555.00	362.00	98.00
<b>Total Receivables</b>	<b>681.59</b>	<b>2,982.00</b>	<b>899.00</b>	<b>600.00</b>	<b>619.00</b>	<b>592.00</b>	<b>696.00</b>	<b>712.00</b>	<b>555.00</b>	<b>362.00</b>	<b>98.00</b>
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	6,050.46	9,008.00	13,359.00	18,096.00	1,154.00	1,134.00	1,185.00	1,499.00	1,400.00	3,335.00	1,690.00
<b>Total Current Assets</b>	<b>12,661.45</b>	<b>21,398.00</b>	<b>23,283.00</b>	<b>26,531.00</b>	<b>7,904.00</b>	<b>8,875.00</b>	<b>7,744.00</b>	<b>7,126.00</b>	<b>4,706.00</b>	<b>7,190.00</b>	<b>9,111.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>1,986.22</b>	<b>2,491.00</b>	<b>2,760.00</b>	<b>1,486.00</b>	<b>1,554.00</b>	<b>1,516.00</b>	<b>1,597.00</b>	<b>1,597.00</b>	<b>2,043.00</b>	<b>1,722.00</b>	<b>1,525.00</b>
Long-term Investments	2,262.86	2,717.00	4,702.00	5,511.00	3,267.00	3,851.00	6,331.00	3,772.00	1,268.00	294.00	2,537.00
Deferred Charges, LT	-	-	-	-	-	4,608.00	5,199.00	4,792.00	3,980.00	3,537.00	3,255.00
Other Long-Term Assets	10,409.69	10,468.00	10,743.00	11,604.00	5,030.00	4,997.00	5,115.00	5,532.00	6,177.00	6,567.00	10,198.00
<b>Total Assets</b>	<b>27,320.22</b>	<b>37,074.00</b>	<b>41,488.00</b>	<b>45,132.00</b>	<b>17,755.00</b>	<b>23,847.00</b>	<b>25,986.00</b>	<b>22,819.00</b>	<b>18,174.00</b>	<b>19,310.00</b>	<b>26,626.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	564.60	413.00	6.00	850.00	-	1,451.00	781.00	1,546.00	1,173.00	159.00	1,505.00
Accounts Payable	283.10	301.00	309.00	107.00	349.00	283.00	330.00	286.00	229.00	278.00	262.00
Curr. Income Taxes Payable	297.69	63.00	107.00	125.00	72.00	110.00	177.00	117.00	169.00	167.00	371.00
Other Current Liabilities	5,588.82	10,147.00	12,217.00	16,449.00	1,842.00	2,003.00	2,271.00	2,505.00	2,495.00	3,398.00	2,484.00
<b>Total Current Liabilities</b>	<b>6,734.20</b>	<b>10,924.00</b>	<b>12,639.00</b>	<b>17,531.00</b>	<b>2,263.00</b>	<b>3,847.00</b>	<b>3,559.00</b>	<b>4,454.00</b>	<b>4,066.00</b>	<b>4,002.00</b>	<b>4,622.00</b>
Long-Term Debt	1,525.05	4,106.00	4,117.00	6,777.00	6,749.00	7,509.00	9,234.00	7,675.00	7,199.00	8,056.00	7,927.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,131.09	1,179.00	1,085.00	918.00	2,167.00	1,952.00	5,144.00	4,409.00	4,039.00	3,691.00	4,299.00
<b>Total Liabilities</b>	<b>9,390.34</b>	<b>16,209.00</b>	<b>17,841.00</b>	<b>25,226.00</b>	<b>11,179.00</b>	<b>13,308.00</b>	<b>17,937.00</b>	<b>16,538.00</b>	<b>15,304.00</b>	<b>15,749.00</b>	<b>16,848.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	11,146.37	12,064.00	13,033.00	13,889.00	14,540.00	14,909.00	15,295.00	15,718.00	16,128.00	16,499.00	16,661.00
Retained Earnings	13,389.47	15,998.00	18,854.00	18,900.00	7,713.00	14,959.00	13,929.00	16,459.00	17,754.00	22,961.00	36,090.00
Treasury Stock	(7,155.42)	(8,053.00)	(9,396.00)	(14,054.00)	(16,203.00)	(19,205.00)	(21,892.00)	(26,394.00)	(31,396.00)	(36,515.00)	(43,371.00)
Comprehensive Inc. and Other	549.47	856.00	1,156.00	1,171.00	526.00	(124.00)	717.00	498.00	384.00	616.00	398.00
<b>Total Common Equity</b>	<b>17,929.88</b>	<b>20,865.00</b>	<b>23,647.00</b>	<b>19,906.00</b>	<b>6,576.00</b>	<b>10,539.00</b>	<b>8,049.00</b>	<b>6,281.00</b>	<b>2,870.00</b>	<b>3,561.00</b>	<b>9,778.00</b>
<b>Total Equity</b>	<b>17,929.88</b>	<b>20,865.00</b>	<b>23,647.00</b>	<b>19,906.00</b>	<b>6,576.00</b>	<b>10,539.00</b>	<b>8,049.00</b>	<b>6,281.00</b>	<b>2,870.00</b>	<b>3,561.00</b>	<b>9,778.00</b>
<b>Total Liabilities And Equity</b>	<b>27,320.22</b>	<b>37,074.00</b>	<b>41,488.00</b>	<b>45,132.00</b>	<b>17,755.00</b>	<b>23,847.00</b>	<b>25,986.00</b>	<b>22,819.00</b>	<b>18,174.00</b>	<b>19,310.00</b>	<b>26,626.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	1,286.49	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00
Total Shares Out. on Balance Sheet Date	1,286.49	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00
Book Value/Share	13.94	16.12	18.27	16.26	5.55	9.70	7.82	6.86	3.61	5.21	16.46
Tangible Book Value	8,158.51	11,200.00	13,439.00	15,102.00	2,035.00	5,936.00	3,207.00	1,029.00	(1,702.00)	(736.00)	5,592.00
Tangible Book Value/Share	6.34	8.66	10.39	12.34	1.72	5.46	3.12	1.12	(2.14)	(1.08)	9.41
Total Debt	2,089.65	4,519.00	4,123.00	7,627.00	6,749.00	8,960.00	10,015.00	9,221.00	8,372.00	8,215.00	9,432.00
Net Debt	(3,839.75)	(4,889.00)	(4,902.00)	(208.00)	618.00	1,811.00	(1,294.00)	671.00	5,621.00	4,722.00	915.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	89.00	106.00	86.00	84.00	81.00	102.00	106.00	82.00	97.00	42.00
Full Time Employees	27,770.00	30,000.00	33,500.00	34,600.00	11,600.00	12,600.00	14,100.00	14,000.00	13,300.00	12,700.00	10,800.00





Ticker:	EBAY US EQUITY
Period Type	Quarters

EBAY US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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## eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
<b>Profitability</b>											
Return on Assets	22.7%	24.4%	29.0%	30.2%	15.4%	49.7%	52.4%	59.2%	55.7%	1.4%	0.1%
Return on Capital	--	--	--	--	--	--	--	--	--	--	--
Return on Equity	127.9%	143.4%	173.8%	176.2%	98.4%	161.9%	180.1%	204.0%	214.8%	4.0%	0.4%
<b>Margin Analysis</b>											
Gross Margin	76.4%	82.2%	78.8%	77.9%	77.0%	74.8%	72.9%	73.4%	72.3%	72.6%	72.8%
SG&A Margin	31.6%	30.6%	31.8%	33.5%	26.8%	27.5%	25.9%	26.8%	26.1%	29.6%	31.5%
EBITDA Margin	31.0%	33.0%	34.5%	35.3%	36.2%	34.3%	33.1%	32.9%	31.8%	30.3%	29.6%
EBIT Margin	22.6%	25.2%	27.6%	28.8%	30.2%	28.8%	28.2%	28.1%	27.0%	25.6%	25.0%
Earnings from Cont. Ops Margin	26.5%	32.7%	29.3%	26.7%	31.9%	27.4%	26.5%	26.3%	27.9%	21.7%	23.9%
Net Income Margin	160.3%	31.9%	29.4%	34.1%	24.3%	402.3%	10.6%	75.4%	-54.0%	-21.9%	-2.9%
Normalized Net Income Margin	18.2%	29.1%	26.7%	28.9%	22.8%	31.5%	20.5%	20.5%	17.5%	18.1%	17.7%
Free Cash Flow Margin	23.2%	37.1%	-0.8%	24.8%	36.4%	36.3%	3.8%	7.3%	21.3%	4.8%	26.3%
<b>Asset Turnover</b>											
Total Asset Turnover	0.4x	0.4x	0.5x	0.5x	0.5x	0.4x	0.4x	0.5x	0.5x	0.4x	0.4x
Fixed Asset Turnover	4.1x	4.2x	4.5x	4.9x	5.1x	5.7x	6.1x	6.4x	5.8x	6.0x	6.0x
Accounts Receivable Turnover	13.1x	10.7x	15.0x	20.1x	19.8x	20.5x	36.1x	45.3x	47.2x	91.5x	111.8x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
<b>Short Term Liquidity</b>											
Current Ratio	1.3x	1.6x	1.8x	1.8x	1.3x	4.0x	3.4x	2.0x	1.5x	1.3x	1.3x
Quick Ratio	1.1x	1.3x	1.1x	1.0x	0.7x	1.4x	1.0x	1.6x	1.1x	0.8x	0.9x
Cash from Ops. To Curr Liab	0.9x	1.1x	1.0x	0.9x	0.7x	1.4x	1.0x	1.6x	1.1x	0.8x	0.9x
Ave. Davs Sales Out.	27.9x	34.2x	24.3x	18.2x	18.5x	17.8x	10.1x	8.1x	7.7x	4.0x	3.3x
Ave. Davs Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Ave. Davs Payable Out.	44.4x	55.5x	56.5x	47.7x	57.7x	46.7x	41.7x	37.7x	38.0x	35.8x	33.1x
Ave. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
<b>Long Term Solvency</b>											
Total Debt/Equity	434.8%	313.2%	278.6%	230.7%	195.5%	71.8%	85.0%	96.5%	127.0%	158.7%	171.1%
Total Debt/Capital	81.3%	75.8%	73.6%	69.8%	66.2%	41.8%	46.0%	49.1%	56.0%	61.3%	63.1%
LT Debt/Equity	386.8%	295.4%	278.0%	226.2%	164.4%	66.0%	72.6%	81.1%	100.1%	134.0%	144.5%
LT Debt/Capital	72.3%	71.5%	73.4%	68.4%	55.6%	38.4%	39.3%	41.3%	44.1%	51.8%	53.3%
Total Liabilities/Total Assets	64.1%	62.1%	63.3%	60.8%	52.5%	43.2%	44.5%	45.9%	47.6%	53.1%	53.8%
EBIT / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
EBITDA / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
(EBITDA-CAPEX) / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
Total Debt/EBITDA	3.34x	3.13x	2.63x	2.53x	2.10x	2.71x	2.73x	2.75x	2.75x	2.74x	2.83x
Net Debt/EBITDA	1.46x	1.12x	1.32x	1.45x	1.01x	0.57x	1.04x	0.27x	0.71x	1.28x	1.22x
Altman Z Score	4.19	4.59	5.14	4.89	5.5	4.62	4.78	4.87	5.02	5.31	5.3
<b>Growth Over Prior Year</b>											
Total Revenue	(11.8%)	(3.5%)	8.4%	10.8%	73.9%	14.2%	10.8%	5.4%	(5.9%)	(9.7%)	(4.8%)
Gross Profit	(13.2%)	2.7%	14.6%	14.9%	24.9%	4.0%	2.4%	(0.6%)	(11.7%)	(11.9%)	(4.9%)
EBITDA	(11.8%)	18.7%	30.0%	25.1%	36.9%	(7.1%)	(4.6%)	2.3%	(16.9%)	(25.7%)	(14.0%)
EBIT	(17.2%)	23.8%	39.7%	37.2%	46.7%	(4.8%)	(0.9%)	3.0%	(18.3%)	(28.3%)	(13.9%)
Earnings from Cont. Ops	(4.7%)	36.9%	62.3%	38.3%	48.8%	(4.2%)	0.0%	4.1%	(17.7%)	(28.3%)	(14.2%)
Net Income	(16.5%)	72.3%	188.1%	64.6%	31.8%	(57.3%)	(53.2%)	(215.7%)	(335.7%)	(282.3%)	(124.7%)
Normalized Net Income	558.7%	85.6%	114.2%	52.0%	(81.2%)	1.338.9%	(60.2%)	133.0%	(309.2%)	(104.9%)	(126.1%)
Diluted EPS before Extra	(31.8%)	13.2%	105.4%	38.7%	55.3%	(5.3%)	30.4%	(25.2%)	(27.7%)	(31.8%)	(46.3%)
	0.0%	110.9%	244.0%	91.4%	43.9%	(55.7%)	(50.0%)	(232.4%)	(378.0%)	(323.3%)	(130.2%)
Accounts Receivable	(11.3%)	6.0%	(33.2%)	(34.8%)	(45.2%)	(83.8%)	(80.5%)	(72.9%)	(75.0%)	(40.1%)	(9.7%)
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	(11.9%)	(15.3%)	(16.3%)	(15.7%)	(10.4%)	(14.4%)	(13.2%)	(11.4%)	(2.0%)	5.4%	10.1%
Total Assets	(15.2%)	(5.5%)	(1.6%)	6.3%	(1.0%)	59.0%	58.8%	37.9%	22.7%	(38.2%)	(34.7%)
Tangible Book Value	2,979.9%	110.2%	2.0%	(49.7%)	(69.5%)	(554.8%)	(552.7%)	(974.9%)	(520.6%)	(84.5%)	(86.4%)
Common Equity	(59.4%)	(29.3%)	(10.7%)	24.1%	78.3%	348.5%	274.8%	174.6%	87.1%	(59.7%)	(55.7%)
Cash from Ops	7.6%	79.6%	(89.6%)	(6.5%)	76.0%	10.7%	142.9%	(61.3%)	(41.2%)	(78.6%)	185.9%
Capital Expenditures	(45.6%)	(27.1%)	29.2%	11.6%	(15.3%)	2.1%	28.2%	(28.5%)	0.0%	12.1%	(35.8%)
Levered Free Cash Flow	33.5%	41.9%	(102.1%)	(10.0%)	94.1%	11.6%	(605.3%)	(69.1%)	(44.7%)	(87.9%)	553.1%
Unlevered Free Cash Flow	55.1%	53.8%	(116.3%)	(11.4%)	120.3%	12.2%	(84.6%)	(83.5%)	(52.1%)	(100.5%)	(2,635.0%)
Dividend per Share	14.3%	14.3%	14.3%	12.5%	12.5%	12.5%	12.5%	0.0%	22.2%	22.2%	22.2%





Ticker: <b>EBAY US EQUITY</b>	Sort <b>Ascend</b>	Currency <b>USD</b>	Reporting <b>Change</b>
Period Type <b>Quarters</b>	Consolidated <b>Yes</b>	Accounting <b>Mixed</b>	

eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ	
WACC						
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	
Currency	USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total
Equity						
Cost of Equity	11.4%		10.6%		10.6%	
Weight of Equity	82.6%		80.7%		78.5%	
+ Debt						
Cost of Debt	1.3%		1.2%		3.2%	
Weight of Debt	17.4%		19.3%		21.5%	
+ Preferred Equity						
Cost of Pref Equity	--		--		--	
Weight of Pref Equity	0.0%		0.0%		0.0%	
WACC	9.6%		8.8%		9.0%	

Capital Structure		30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022	
For the Fiscal Period Ending	Currency	USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Hist Market Cap											
ST Borrowings		1,355.0	2.5%	1,505.0	3.1%	1,901.0	4.6%	1,293.0	4.1%	1,291.0	4.6%
LT Borrowings		7,951.0	14.9%	7,927.0	16.2%	7,059.0	16.9%	7,027.0	22.5%	7,011.0	24.8%
Pref Equity		0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		53,407.1	100.0%	48,933.0	100.0%	41,655.5	100.0%	31,196.8	100.0%	28,326.6	100.0%

Debt Summary Data		30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022	
For the Fiscal Period Ending	Currency	USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper		--	--	--	--	--	--	--	--	--	--
Total Revolving Credit		2,000.0	21.5%	2,000.0	21.2%	2,000.0	22.3%	2,000.0	24.0%	2,000.0	24.1%
Total Capital Leases		--	--	--	--	--	--	--	--	--	--
General/Other Borrowings		--	--	--	78.8%	6,960.0	77.7%	--	76.0%	6,302.0	75.9%
Total Principal Due		9,306.0	100.0%	9,432.0	100.0%	8,960.0	100.0%	8,320.0	100.0%	8,302.0	100.0%
Total Debt Outstanding		9,306.0		9,432.0		8,960.0		8,320.0		8,302.0	
<b>Additional Totals</b>											
Total Cash & ST Investments		5,762.0	61.9%	8,517.0	90.3%	6,659.0	74.3%	4,442.0	53.4%	4,736.0	57.0%
Net Debt		3,544.0	38.1%	915.0	9.7%	2,301.0	25.7%	3,878.0	46.6%	3,566.0	43.0%
Total Short-Term Borrowings		1,355.0	14.6%	1,505.0	16.0%	1,901.0	21.2%	1,293.0	15.5%	1,291.0	15.6%
Curr. Port. of LT Debt/Cap. Leases		1,355.0	14.6%	1,505.0	16.0%	1,901.0	21.2%	1,293.0	15.5%	1,291.0	15.6%
Long-Term Debt (Incl. Cap. Leases)		7,951.0	85.4%	7,927.0	84.0%	7,059.0	78.8%	7,027.0	84.5%	7,011.0	84.4%
Total Secured Debt		--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt		--	--	--	--	--	--	--	--	--	--
Variable Rate Debt		--	--	--	--	--	--	--	--	--	--
<b>Credit Ratios</b>											
Net Debt/EBITDA		1.0x		0.3x		0.7x		1.3x		1.2x	
Total Debt/EBITDA		2.7x		2.8x		2.7x		2.7x		2.8x	
Operating Income/Total Debt		0.1x		0.1x		0.1x		0.1x		0.1x	
LTM FCF/Total Debt		0.3x		0.2x		0.2x		0.1x		0.2x	
LTM CFO/Total Debt		0.3x		0.3x		0.2x		0.2x		0.2x	
EBIT/Interest Expense		--		--		--		--		--	
EBIT/Total Interest Expense		--		--		--		--		--	
Degree of Financial Leverage		--		--		--		--		--	
(EBITDA-CAPEX)/Interest Expense		--		--		--		--		--	
EBITDA/Total Interest Expense		--		--		--		--		--	

Debt Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	Millions	% of Total	Millions	% of Total	Millions
Debt Schedule In Yr 1	1,355.0	14.9%	1,355.0	14.9%	605.0
Debt Schedule In Yr 2	750.0	8.3%	1,150.0	12.7%	750.0
Debt Schedule In Yr 3	1,350.0	17.1%	750.0	8.3%	750.0
Debt Schedule In Yr 4	750.0	8.3%	800.0	8.8%	800.0
Debt Schedule In Yr 5	850.0	9.4%	750.0	8.3%	750.0
Debt Schedule - Years 2 - 3	2,300.0	25.3%	1,900.0	20.9%	1,500.0
Debt Schedule - Years 4 - 5	1,600.0	17.6%	1,550.0	17.1%	1,550.0
Debt Schedule - Years 2 - 5	3,900.0	42.9%	3,450.0	38.0%	3,450.0
Debt Schedule Beyond Yr 5	3,450.0	38.0%	4,300.0	47.3%	5,050.0
Debt Schedule - Total Debt	9,082.0	100.0%	9,082.0	100.0%	8,333.0

Capital Lease Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	Millions	% of Total	Millions	% of Total	Millions
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operating Leases (Rental Expense) Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	Millions	% of Total	Millions	% of Total	Millions
Rental Expense - Year 1	--	--	156.0	42.6%	--
Rental Expense - Year 2	--	--	110.0	30.1%	--
Rental Expense - Year 3	--	--	38.0	10.4%	--
Rental Expense - Year 4	--	--	27.0	7.4%	--
Rental Expense - Year 5	--	--	14.0	3.8%	--
Rental Expense - Years 2 - 3	--	--	148.0	40.4%	--
Rental Expense - Years 4 - 5	--	--	41.0	11.2%	--
Rental Expense - Years 2 - 5	--	--	189.0	51.6%	--
Rental Expense Beyond Year 5	--	--	21.0	5.7%	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	366.0	100.0%	--

Contractual Obligation Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	Millions	% of Total	Millions	% of Total	Millions
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations					
----------------------	--	--	--	--	--

Interest Rate Data	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	%	%	%	%	%
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: **EBAY US EQUITY**      **EBAY US EQUITY** Ascend      Currency  Reporting  Change      **USD**  
 Period Type: **Annuals**      Consolidated: **Yes**      Accounting: **Mixed**

**eBay Inc**

Sector: Productos de consumo no básico      Industry: Comercio al por menor de Inter      Sub-Industry: Comercio al por menor de Inter

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>REVENUE</b>											
<b>Revenue by Product</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
Revenue	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
Marketplaces	6,642.00	7,398.00	8,284.00	7,454.00	7,181.00	7,562.00	8,001.00	8,641.00	7,429.00	8,894.00	10,420.00
Net Transactions	4,412.00	5,574.00	6,628.00	716.00	725.00	938.00	1,011.00	1,083.00	-	-	-
Marketing Services & Other	590.00	1,121.00	1,112.00	629.00	703.00	791.00	897.00	1,022.00	-	-	-
Net Transaction	8.00	(21.00)	55.00	(9.00)	(17.00)	7.00	18.00	-	-	-	-
Marketing Services and Other	-	-	(32.00)	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

<b>Revenue by Geography</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
Revenue	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
International	6,168.00	7,294.00	8,335.00	5,265.00	4,968.00	5,331.00	5,740.00	6,373.00	4,126.00	4,743.00	5,372.00
U.S.	5,484.00	6,778.00	7,712.00	3,525.00	3,624.00	3,967.00	4,187.00	4,373.00	3,303.00	4,151.00	5,048.00
-	-	-	-	-	-	-	-	-	-	-	-
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-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

**GROSS PROFIT BEF TAX**

**OPERATING PROFIT BEF TAX**



